

## BUYER INFORMATION FORM

Please provide the following information so that we can better process your file and comply with stringent lender timelines:

### Contact Info

Buyer Name(s): \_\_\_\_\_

Daytime Phone #: \_\_\_\_\_

Mailing address: \_\_\_\_\_

Email address: \_\_\_\_\_

Preferred method of contact: \_\_\_\_\_

### Lender Info (if applicable)

Lender Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

### Homeowners Insurance Info

Company Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

### Marital Status

\_\_\_ Married as of \_\_\_\_\_ (date) to \_\_\_\_\_.

\_\_\_ Single

### Closing

YES / NO Will any Buyer(s) be closing by mail?

YES / NO Will any Buyer(s) be closing through an agent under a Power of Attorney?

Name of Buyer: \_\_\_\_\_

Name of Agent: \_\_\_\_\_

**Property Information (Circle One)**

YES / NO Will this property be your Homestead or Investment?

YES / NO Will you be purchasing the property in a trust?

If so, please provide a certification of trust or other trust documents for review.

YES / NO Will an entity, such as an LLC or partnership, be purchasing the property as an entity?

If so, please provide the entity documents for review.

YES / NO Will you be claiming an Over 65 Exemption on the property?

Please provide the name of the home warranty company and plan you prefer, if applicable:

Company: \_\_\_\_\_

Options/Plan: \_\_\_\_\_

**Please send this form and all correspondence to us at [docs@hmbtx.com](mailto:docs@hmbtx.com).**

**FUNDS FOR CLOSING: All funds for closing must be wired to ensure timely funding.**

**INVOICES: Invoices and disbursement authorizations must be provided to us no later than 15 days prior to closing. Under the new CFPB guidelines, failure to timely provide such documentation could seriously delay closing.**